Dexerials

March 12, 2018

Company Name:	Dexerials Corporation
Security Code:	4980
Listing:	First Section, Tokyo Stock Exchange
Representative:	Takashi Ichinose, Representative Director and President
Contact:	Naoyuki Sanada, Senior Executive Officer,
	Deputy CFO, Corporate Planning & Control Division Head
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Notice Regarding Acquisition of Shares in ORTHOREBIRTH Co., Ltd.

Dexerials Corporation (the "Company") hereby announces that the Company acquired shares of ORTHOREBIRTH Co., Ltd. ("ORTHOREBIRTH") on March 12, 2018.

1. Reasons for the Share Acquisition

The Company has been mainly engaged in the electronics business. Aiming to expand the scope of our business, we have made Automotive, the Environment and Life Science our new business domains, which will be the engine of our further growth in the future.

ORTHOREBIRTH, which the Company has just acquired shares of, is producing the cottony-type, synthetic bone-void-filling material "ReBOSSIS", where the main components are ceramics and polymers. We have the competitive edge in molecular design, microfabrication and other technologies. Therefore, the high technical affinity of both companies will enable us to assist ORTHOREBIRTH with technical development, etc. Furthermore, we expect to be able to acquire from ORTHOREBIRTH their wealth of marketing expertise in the Life Science domain and so we decided to invest in their company.

2. Outline of ORTHOREBIRTH

(1)	Name	ORTHOREBIRTH Co. Ltd.
(2)	Headquarters	3-17-43, Chigasaki Higashi, Tsuzuki-ku, Yokohama-shi, Kanagawa
(3)	Name and Title of Representative	Yasutoshi Nishikawa, President & CEO
(4)	Description of Business	Research and development, sales, manufacturing and repair of medical equipment, expendable medical supplies, and others. Sales of medical drugs, quasi-drugs, industrial chemicals and others

1

(5)	Capital	447.461 million yen
(6)	Date of Establishment	June 20, 2011
(7)	Major Shareholders	Innovation Engine Inc. Yasuda Enterprise Development Co., Ltd. Mitsubishi UFJ Capital, Co. Ltd.
(8)	Relationships Between the Company and ORTHOREBIRTH	There is no noteworthy capital relationship, personal relationship or business relationship between the Company and ORTHOREBIRTH. Also, ORTHOREBIRTH is not a relevant party of the Company.

3. Outline of the Party Selling Shares

(1)	Name	The Yasuda Enterprise Development IV, Limited Partnership	
(2)	Headquarters	3-3-8, Koji-machi, Chiyoda-ku, Tokyo	
(3)	Outline of Executive Member	Name	Yasuda Enterprise Development Co., Ltd.
		Headquarters	3-3-8, Koji-machi, Chiyoda-ku, Tokyo
		Name and Title of Representative	Kazuhiro Sumikama, President
		Description of Business	Private Equity Investment
		Capital	100 million yen
(4)	Relationship Between the Company and the Concerned Fund	Relationship Between the Company and the Concerned Fund	Not Applicable
		Relationship Between the Company and the Executive Member	Not Applicable

4. Number of Shares Acquired, Acquisition Price and Status of Share Ownership Before and After Acquisition

(1)	Number of Shares Held Before Acquisition	0 shares
(2)	Number of Shares Acquired	3,000 shares
(3)	Number of Shares Held After Acquisition	3,000 shares (Number of voting rights: 23,190) (Percentage of voting rights: 12.9%)

Note: The acquisition price is not disclosed due to the confidentiality agreed among the relevant parties.

5. Schedule

(1)	Date of Resolution of the Board of Directors	February 27, 2018
(2)	Date of Signing the Agreement	March 5, 2018
(3)	Date of Share Transfer	March 12, 2018

6. Future Prospects

The Company will operate proactively in the Life Science domain, in which future growth is expected. This acquisition of shares is one of our endeavors to this end, through which both companies will expand their respective businesses. We will create new value, which will contribute to the well-being of society, with innovative ideas and proven technologies, geared towards our sustainable growth.

The Share Acquisition will not affect our consolidated financial performance during the current fiscal year.